

I&M GROUP PLC

CDSC A/c No:

Shareholder No:

ID No:

THE COMPANY SECRETARY

P.O BOX 51922 -00100

NAIROBI

PROXY FORM

I/WE.....

of

Being a shareholder of I&M Group PLC hereby appoint the Chairman of the Meeting or (see note 7) (Name of proxy) of (Mobile number of proxy) and (email address of the proxy) in respect of my/our (Number of shares). Please indicate here if you are appointing more than one proxy as my/our proxy to attend, represent and vote for me/us on my/our behalf at the Extraordinary General Meeting of the Company to be held electronically on 10th December, 2024 at 10:00 am and at any adjournment thereof.

Signed this..... day of, 2024

Signature(s) (i) (ii)

I/WE direct my/our proxy to vote on the following resolutions as I/WE have indicated by marking the appropriate box with an 'X'. If no indication is given, my/our proxy will vote or withhold his or her vote at his or her discretion and I/WE authorize my/our proxy to vote (or withhold his or her vote) as he or she thinks fit in relation to any other matter which is properly put before the Meeting.

Please clearly mark the box below to instruct your proxy how to vote.

RESOLUTION	FOR	AGAINST	WITHHELD
1. Approval for the directors to allot up to 86,500,000 new ordinary shares of KES 1.00 each in the Company to East Africa Growth Holding			
2. Approval of the subscription of up to 86,500,000 new ordinary shares of KES 1.00 each in the Company by East Africa Growth Holding			

3. Approval of the increase of share capital of the Company by creation and allotment of up to 86,500,000 new ordinary shares of KES 1.00 each			
4. Approval of the disapplication of the preemption rights of the shareholders of the Company with respect to allotment of up to 86,500,000 new shares of KES 1.00 each to East Africa Growth Holding			
5. Approval of the amendment of the Company's articles of association			