

I&M CAPITAL LIMITED UNAUDITED FINANCIAL RESULTS & OTHER DISCLOSURES AS AT JUNE 30, 2016

STATEMENT OF COMPREHENSIVE INCOME	JUN 2016 Unaudited KSHS	DEC 2015 Audited KSHS
Income		
Interest income	166,927	324,815
Total income	166,927	324,815
Expenses		
Professional fees	42,173	1,462,829
Operational and administrative expenses	1,134	156,768
Total expenses	43,307	1,619,597
Profit before tax	123,620	(1,294,782)
Current tax / (credit)	50,078	(456,327)
Profit after tax	73,542	(838,455)
STATEMENT OF FINANCIAL POSITION	JUN 2016 Unaudited KSHS	DEC 2015 Audited KSHS
Non current assets		
Deferred tax	403,729	403,729
Total non current assets	403,729	403,729
Current assets		
Cash and bank balances	5,452,393	5,366,745
Tax recoverable	76,281	101,320
Amounts due from related parties	11,552,334	11,715,401
Total current assets	17,081,008	17,183,466
TOTAL ASSETS	17,484,737	17,587,195
Share capital and reserves		
Paid up ordinary share capital	17,999,980	17,999,980
Revenue reserves	(647,243)	(720,785)
Total shareholders' funds	17,352,737	17,279,195
Current liabilities		
Accrued expenses	132,000	308,000
Total current liabilities	132,000	308,000
TOTAL EQUITY AND LIABILITIES	17,484,737	17,587,195

OTHER DISCLOSURES	JUN 2016 Unaudited KSHS	DEC 2015 Audited KSHS
Capital strength		
Paid up capital	17,999,980	17,999,980
Minimum capital required	10,000,000	10,000,000
Excess	7,999,980	7,999,980
Shareholders' funds		
Total shareholders' funds	17,352,737	17,279,195
Minimum shareholders' funds required	10,000,000	10,000,000
Excess	7,352,737	7,279,195
Liquid capital		
Liquid capital	5,320,393	5,058,745
Minimum liquid capital (the higher of KShs 5 mn or 8% of liabilities)	5,000,000	5,000,000
Excess	320,393	58,745
Clients' funds (where applicable)		
Total clients' creditors	-	-
Total clients' cash and bank balances	-	-
Excess / (deficiency)	-	-

Message from the Directors

The Company is currently dormant. These unaudited financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") and were approved by the Board of Directors on 9th August 2016.

**BY ORDER OF THE BOARD
DANIEL NDONYE
CHAIRMAN
9TH AUGUST 2016**