



Application No _____

**ASSET FINANCE APPLICATION FORM
ANNEXURE 1**

Branch _____ Proposal No _____

1. APPLICANT

NAME _____	ID/PASSPORT/INC/CERT. OF REG NO. _____	PIN NO _____
P.O BOX _____	POSTAL CODE _____	CITY/TOWN _____
PHYSICAL ADDRESS (LOCATION /ROAD) _____		TEL. MOBILE _____
TEL. HOME/OFFICE NO. _____		OWNER / TENANT _____
IF TENANT: (NAME OF LANDLORD) _____		P.O BOX _____
POSTAL CODE _____		PHONE NO. _____
NATURE OF BUSINESS _____		YEAR BUSINESS ESTABLISHED _____
INTRODUCED BY _____		
PURPOSE OF ASSET BEING PURCHASED _____		

2. APPLICANT'S BANK DETAILS

BANK NAME	BRANCH	A/C NUMBER	OD LIMIT	OUTSTANDING LOANS

3. EXISTING VEHICLES / PROPERTIES (If more than 3 indicate on separate sheet)

VEHICLE REG NO.	MAKE	MODEL	BALANCE OF LOAN (If any)	FINANCED BY

PROPERTY (RESIDENTIAL/COMMERCIAL) _____	SIZE _____	TOWN/AREA _____
LR NO. _____	APPROXIMATE VALUE _____	

4. ADDITIONAL INFORMATION - INDIVIDUALS ONLY

Age _____	Occupation _____	Nationality _____
Name of Employer _____	Address _____	Tel No. _____
Current Position _____	No. of Years In Current Position _____	
Marital Status _____	Name of Spouse _____	Occupation _____
Employment Income (Net of Statutory Deductions)		
Self's Income		
Spouse's Income		
Less Living Expenses Current Loan Repayments		
Add Other Income Business Other E.g. Rent/Farming		
Total Net Disposable Income		

5. ADDITIONAL INFORMATION - COMPANIES AND PARTNERSHIPS ONLY

NAMES OF SHAREHOLDERS/DIRECTORS/PARTNERS

a) _____ c) _____

b) _____ d) _____

Annual Turnover (Kes) _____ Annual Net Profit (Kes) _____

Associate Companies (Where applicable) _____

ANNEXURE 2

6. DEALER/SUPPLIER

DEALER NAME	POSTAL ADDRESS	TEL NO.	INVOICE NO/DATE	SALES PERSON

7. ASSET DETAILS/FACILITY

Make _____	New/Used _____	Invoice Price _____
Model/Cc Rating _____		Less: Discounts _____
Year of Manufacture _____		Net Cost _____
Valuation Amount _____		
(Where Applicable) _____		Add: Accessories/Other _____
Tick to confirm <input type="checkbox"/> Insurance through I&M Insurance Agency Ltd <input type="checkbox"/> Interested in Insurance Finance (IPF)		Total Cost _____ Less: Deposit _____ Balance of Cost _____

HIRE PURCHASE FACILITY (For Official Use)

Loan Amount Applied		Pricing Agreed	
Tenor of Loan		Repayment Frequency	
Repayment Amount		Mode of Payment	
Security Offered			
Guarantor's Name (If any) _____			
Details of security provided by guarantor (If any) _____			

8. OTHER CREDIT FACILITIES AT I&M BANK LTD

Name	Facility type	Sanctioned limit	Current Outstanding

9. APPLICATION ATTACHMENTS

Please attach the following on application: -

- Bank statements for the last six (6) months. For seasonal businesses, a full year bank statements will be required.
- Copy of ID and copy of PIN certificate (for individual).
- Latest copy of payslip (Salaried individuals).
- Copy of Certificate of Incorporation, Copy of PIN certificate, Memorandum & Articles of Association (for body corporate).
- Business registration certificate (where applicable).
- Audited accounts for at least 2 years (where applicable).
- Proforma invoice from dealer.
- Contract documents (where available).
- Company profile (where applicable).

10. DECLARATION

I/We confirm that the information given in this form is true to the best of my/our knowledge and belief.

Authorised Signature:		Authorised Signature:	
Date		Date	